

Rentman.online enables Rentman users, tenants, landlords and contractors to access Rentman over the web.

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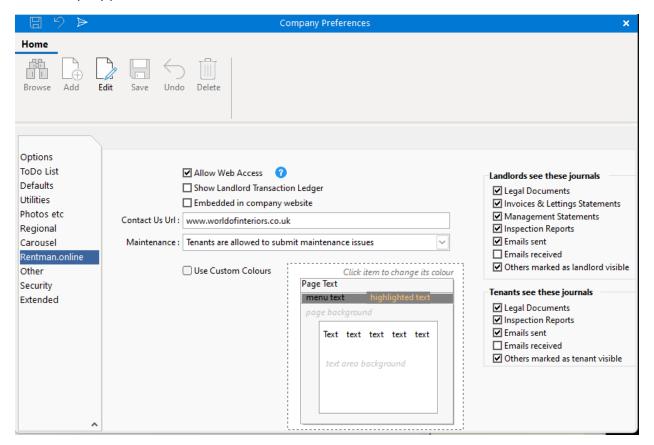
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Document History

Date	Author	Reason
07 July 2020	Nigel Gomm	First Draft
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10 Mar 2023	Nigel Gomm	Refresh
25 Mar 2024	Nigel Gomm	Adding to Apple device home page as web app.

Step 1.

Go to company preferences, Rentman.online.



Make sure "Allow Web Access" is ticked.

Rentman will manage the login credentials and ensure that no two people anywhere in the Rentman universe have identical credentials. If somehow two people do have identical credentials <u>neither</u> will be able to login.

Everyone logins in at www.rentman.online.

Tenants, landlords and contractors get sent an email with their username & password – see below.

Before you send out credentials

We recommend setting the various options on this company preferences page and then logging in as a landlord or tenant just so you can see what they will see.

The landlord's transaction ledger in particular you may want to disable.... making the landlord wait until you create the management statement.

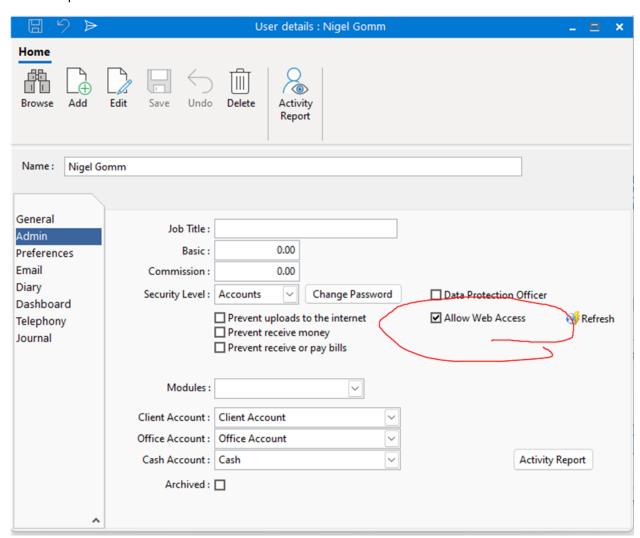
Negotiators and other staff

Rentman.online doesn't replace desktop Rentman; instead it offers a subset of functionality for use out of the office... specifically while at a property. Things like viewing and updating Appointments, Tasks, Inspections, Property information and to upload photos. Also to look up applicant, landlord and tenant details.

Allow individual staff access.

Negotiators and other staff login with their email address (from their user preferences/ General tab) and their usual Rentman password.

Go to the User Preferences and the Admin tab for each Rentman user who needs web access. Make sure 'Allow Remote Access' for this user is ticked. The 'Refresh' button re-sends this user's email address and Rentman password to the website.

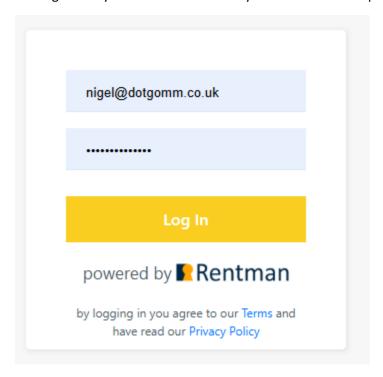


Logging into the Rentman.online website

From a browser on your phone, iPad or laptop go to

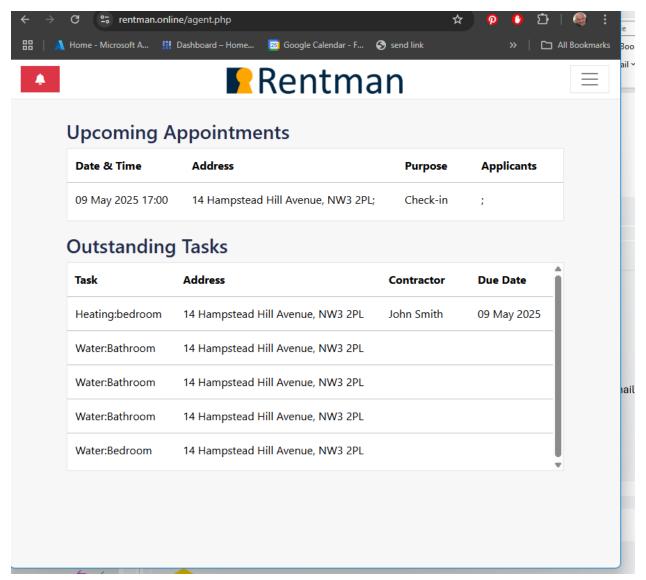
www.rentman.online

and login with your email address and your usual Rentman password.



Rentman.online will then connect to your Rentman database.

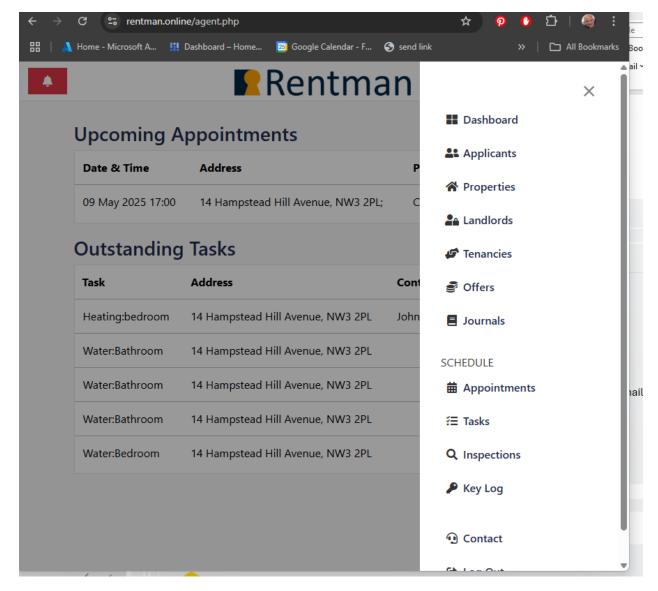
Home screen



Note the 'Panic' button top left. Click that and a message will appear on every user's Rentman back in the office. It doesn't replace dialing 999 in an emergency... it is just for you to indicate to colleagues that you feel unsafe.

The Menu

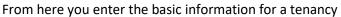
Click the button top right to slide out a menu.

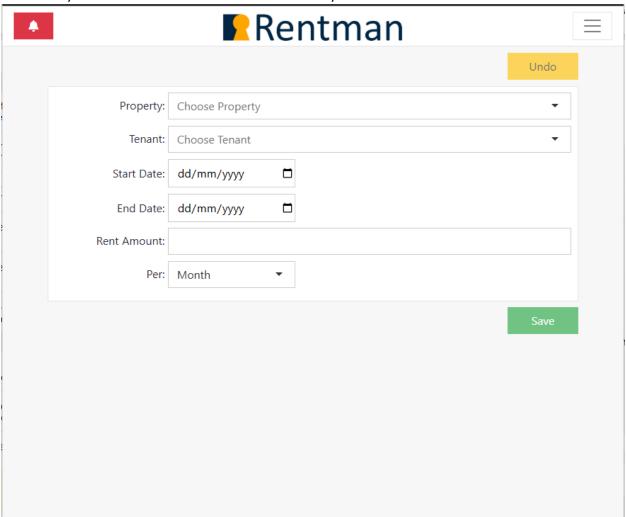


And obviously click on any of those items to view a list and then to add or update.

Creating a new tenancy

Click on Tenancies in the menu, then click the 'New Tenancy' button





The new tenancy will be saved in Rentman where all the usual things happen according to your company preferences such as journal entries, property marked under offer or unavailable..... and it sends an email to each of the tenants inviting THEM to login to Rentman.online and register their personal information (see tenant's section below).

Tenants

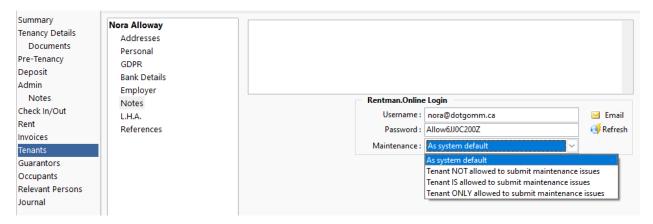
Tenants can log into Rentman to

- see their rent, deposit, certificates and journals.
- register their personal information such as address and right to rent documentation.
- report maintenance issues at the property.

But of course you get to configure what tenant's are able to see and do.

Enable Access

Existing tenants just need to be told their username and password. You'll find them on the tenant's tab of the tenancy screen under notes.



Click the email button to send these credentials to the tenant. If you change the username or password click refresh to make sure the credentials are uploaded to Rentman.online. Any credentials with a password of 'password' will <u>not</u> get uploaded to Rentman.online.

Online Registration

If you create a tenancy through Rentman.online itself or you tick 'send online registration emails' on rentman's "new tenancy wizard" the credentials will automatically be uploaded to Rentman.online and a registration email will be sent.

The default text is as follows

Dear Tenant3547

Thank you for your offer to rent SW6 street Chelsea Creek.

To proceed with your tenancy application please go to www.rentman.online to add further necessary information and to make sure the information we have already registered for you is correct.

Your credentials to access the www.rentman.online web site are as follows...

Username : nigel@here.now Password : password

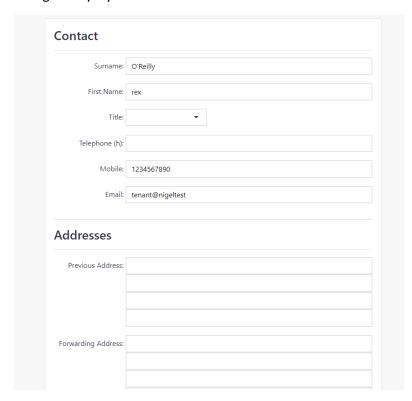
Regards

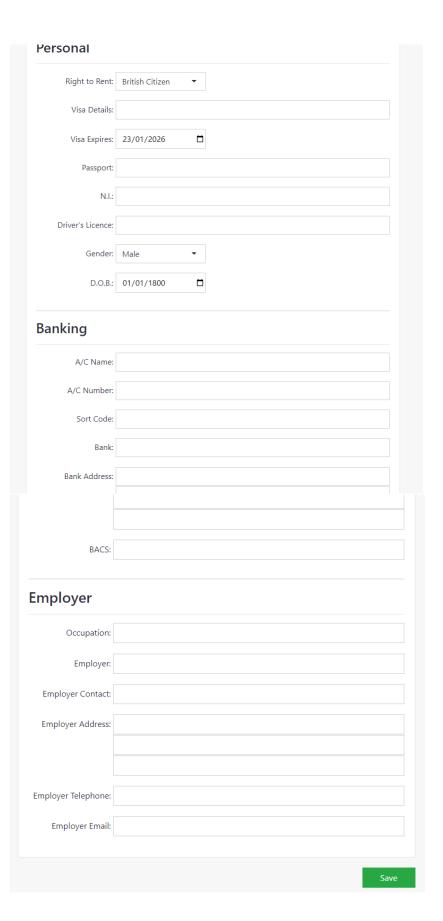
Manager

But you can customize this text my creating a new email document template called

Tenant - online registration

The tenant is able to submit the personal information you will need to process the tenancy. Note. Once the tenancy has started they won't be able to change their details through Rentman.online. Instead changes they try to make will be shown in the notes tab.



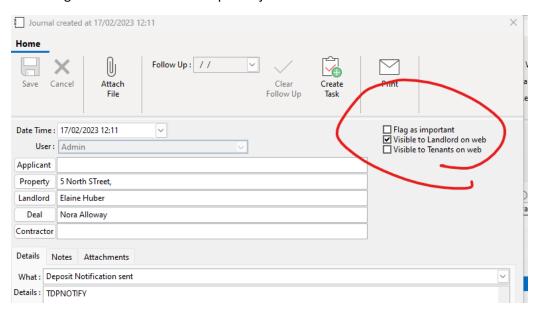


Journals

In Rentman's company preferences you get to set which journals are visible by default.

Tenants see these journals
✓ Legal Documents
✓ Inspection Reports
✓ Emails sent
Emails received
Others marked as tenant visible

You also get to override this for a specific journal.



Just untick that 'visible to tenants on web' check box and this journal will not be shown.

Rent & Deposit

The tenant gets to see all rent received and due and the various deposit postings.

You can prevent them seeing this by setting the "Tenant ONLY allowed to submit maintenance issues".

Certificates

In Rentman, of course, certificates are not attached to a specific tenancy but instead to the property... so Rentman.online will show all certificates that were extant during the life of a tenancy. Click on the attachment name to view it.

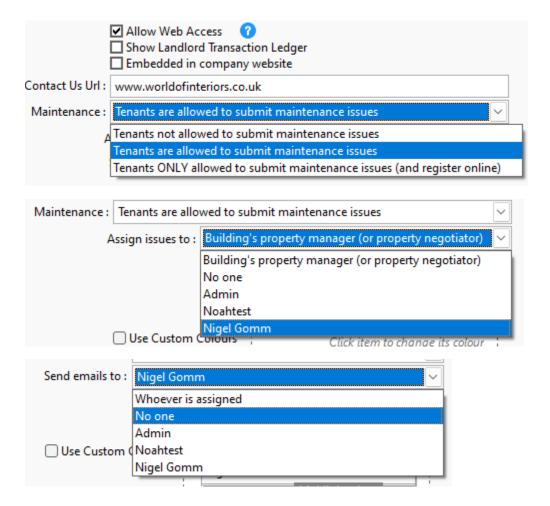
Maintenance Issues

Tenants can submit maintenance issues via the web. New Issues appear in Rentman as tasks for you to process in the usual way.

System Options

There are options in Rentman's <u>Company Preferences</u> screen:

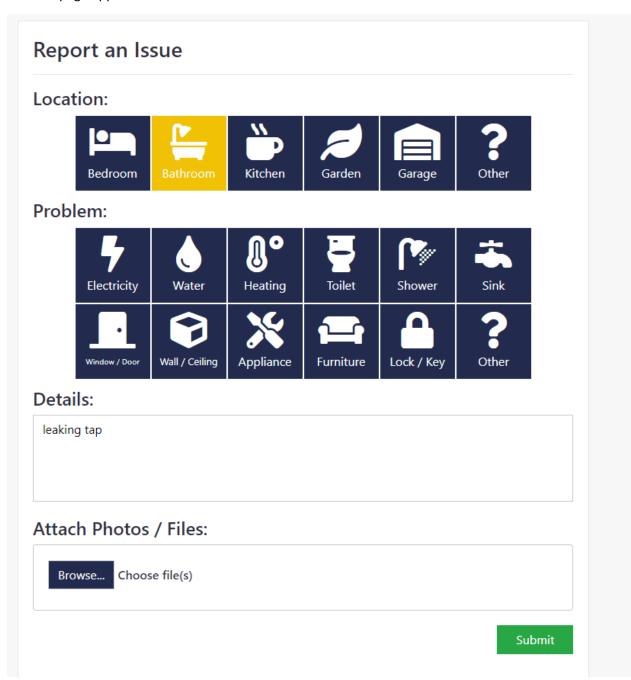
- if tenants can submit at all.
- who an issue is assigned to
- who gets an email when issues are submitted



Submitting an issue

Click 'Maintenance' in Rentman.online's menu (top right)

And this page appears:

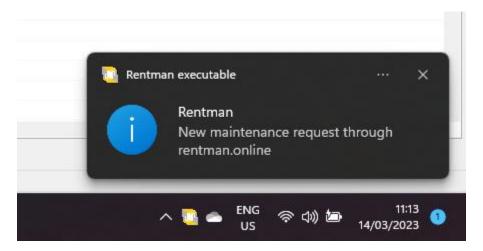


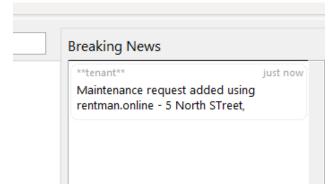
Should be straightforward enough!

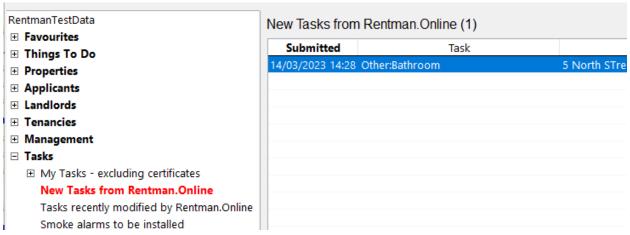
Processing

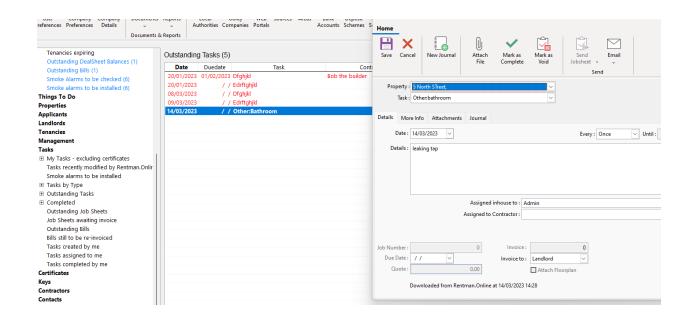
When an issue is submitted Rentman will prompt you in several ways

- the Windows Alert Tray
- 'Breaking News'
- a new todo list "New tasks from rentman.online"
- a new task appears in 'Outstanding Tasks'
- (optionally) an email sent to the property manager or a specific person.









A new request from a tenant shouldn't get missed.

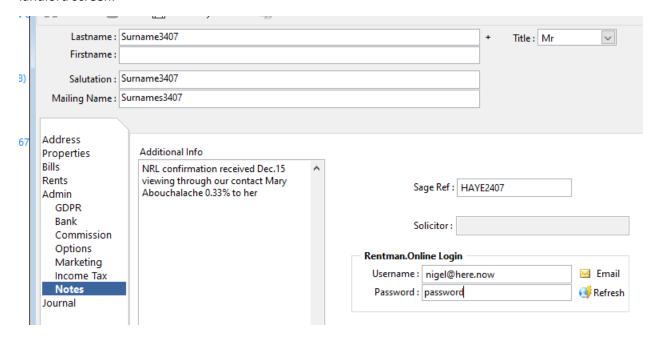
See below for assigning tasks to contractors.

Landlords

Landlords can log into Rentman to see their rent, deposit, certificates and journals.

Enable Access

They just need to be told their username and password. You'll find them on the notes tab of the landlord screen.



Click the email button to send an email with these credentials to the landlord. If you change the username or password click the refresh button to upload the new credentials to Rentman.online.

Ledger

In the company preferences screen at the beginning of this document is a checkbox captioned 'Show landlord transactions'. You may prefer that landlords only see a transaction history when you have prepared a management statement rather than see a work in progress. If so untick this and this section of their home page will disappear.

Rent & Deposits

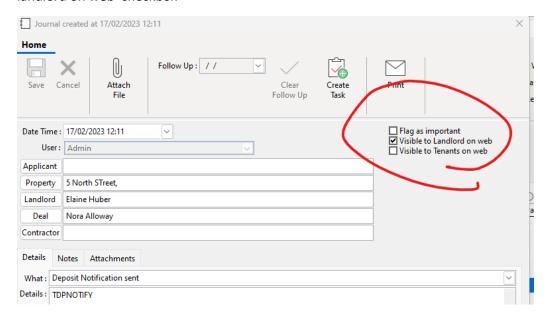
Will display all rent and deposit transactions

Certificates

Will display all certificates for the landlord's properties and buildings.

Journals

As with tenants above you can prevent landlords seeing specific journals by unticking the 'visible to landlord on web' checkbox



And again you get to set in company preferences which journals by default the landlord can see.

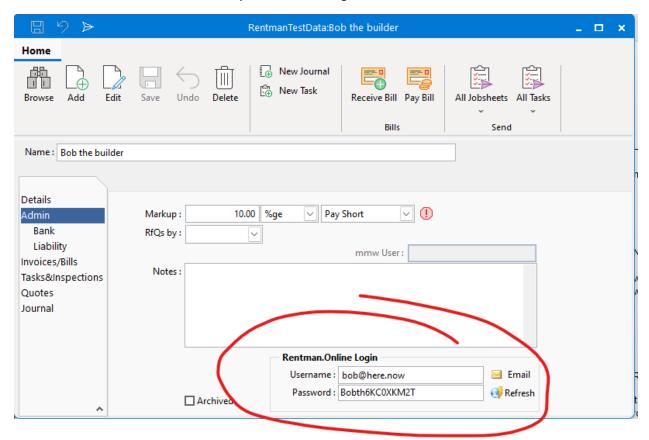


Contractors

Contractors can also login to Rentman.online to see tasks and inspections assigned to them.

Enable Access

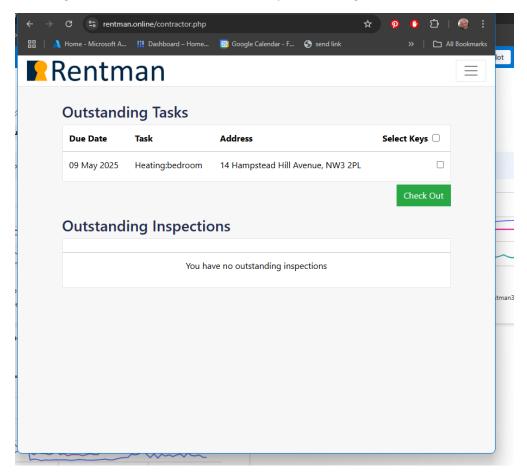
Go to the contractor's admin tab and you'll see their login credentials.



Click the email button to send the email with these credentials. If you change either the username or password click the refresh button to upload the new credentials to Rentman.online.

Tasks

When a contractors logs into rentman.online they see <u>today's</u> tasks and inspections. Click on the item in the navigation bar to see <u>all</u> tasks and <u>all</u> inspections assigned to this contractor.



Click on an item to see more info and to edit.

Within each edit screen the contractor can upload photos which will be seen on the task or inspection in Rentman.

If a contractor updates a task through Rentman.online this will be flagged in the Rentman desktop

	RentmanTestData	Tasks recently modified by Rentman.Online (1)			
i					
	Things To Do	Date	Task		
i	⊞ Properties	14/03/2023 Othe	er:bathroom	5 North STreet,	
i	⊞ Applicants				
i	± Landlords				
1	⊞ Tenancies				
i	⊞ Management				
i	□ Tasks				
i					
	New Tasks from Rentman. Online				
	Tasks recently modified by Rentman.Online				

Options

Embedded in company website

You can host Rentman.online inside an iFrame on your company website. In laymen's terms this means you can have your web developer add a 'Login' to YOUR website which when clicked goes to Rentman.online's login screen but appears to be inside your website still.

If this is ticked the emails Rentman sends with credentials will point the landlord/tenant/contractor to your company url rather than www.rentman.online.

ContactUs Url

The landlord, tenant and contractor pages have a contact us link. We don't want them contacting Rentman obviously.... instead put your company website's "contact us" url here and that will be where people will be linked to.

Use Custom Colours

Whether embedded in your own web site or not you may wish landlord and tenants to see your own branding once they login. This offers a very simple mechanism to change the background and foreground colours of text and areas on the page. The coloured boxy diagram is supposed to represent the different areas on the tenant's home page. Click on the item to change its colour.

Monitoring Access

You can see who is logging in on Rentman.online from Rentman's main ribbon. System tab.



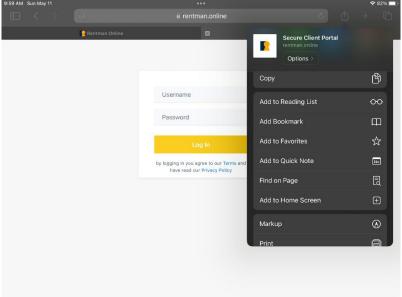
Adding Rentman Online to your Apple device as a Web App

Step 1: Open Safari, Chrome, or your preferred web browser and navigate to rentman.online

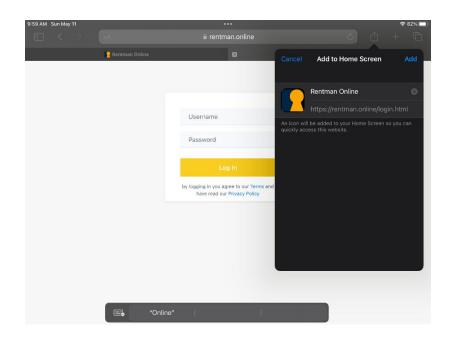
Step 2: Tap the Share button pictured below



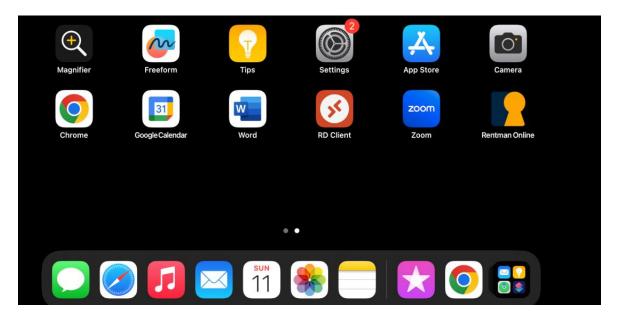
Step 3: Tap the Add to Home Screen option, you may have to scroll for it to appear



Step 4: Tap Add to confirm



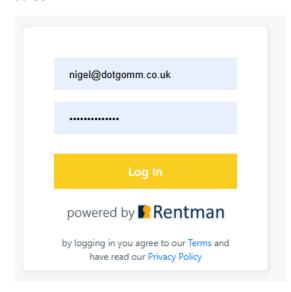
Step 5: Begin Using Rentman Online like any other App

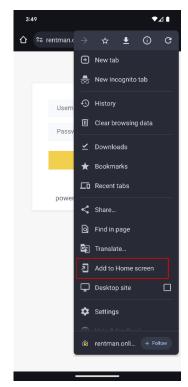


Adding Rentman.online as a Web App on Android devices.

Step 1. Navigate in your browser to www.rentman.online

Step 2. Click the 3 dot menu option top right and click screen'





'Add to home

Step 4. Click on the new icon your home screen to begin using Rentman online.